



Intelligent Fund Management, LLC

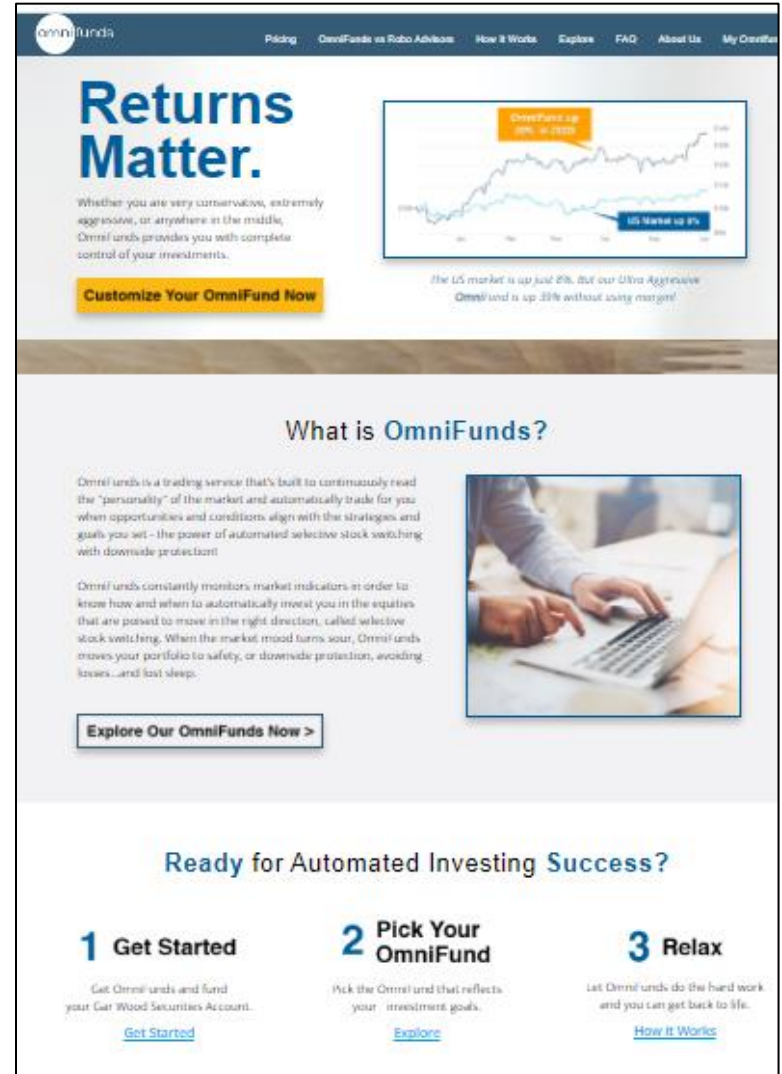
“Taking OmniFunds to The World”

June 27, 2023



Unique Selling Proposition

- OmniFunds
 - Released in 2017
 - 6+ Year Track Record with Real Returns for Users
 - Has proven the ability to significantly beat the returns of Robo Advisors.
 - Can be personalized by individuals to achieve optimal results.



The screenshot displays the OmniFunds website homepage. At the top, the navigation bar includes links for Pricing, OmniFunds vs Robo Advisors, How It Works, Explore, FAQ, About Us, and My Omnis. The main headline reads "Returns Matter." Below this, a line chart compares the performance of OmniFund (up 28% in 2020) and the US Market (up 9%). A callout box states: "The US market is up just 9%. But our Ultra Aggressive OmniFund is up 28% without using margin!" A prominent yellow button says "Customize Your OmniFund Now".

The second section, "What is OmniFunds?", describes the service as a trading service that continuously reads the "personality" of the market and automatically trades for the user. It highlights the power of automated selective stock switching with downside protection. A photo shows hands typing on a laptop. A button below says "Explore Our OmniFunds Now >".

The third section, "Ready for Automated Investing Success?", features a three-step process:

- 1 Get Started**
Get OmniFunds and fund your Gap Wood Securities Account.
[Get Started](#)
- 2 Pick Your OmniFund**
Pick the OmniFund that reflects your investment goals.
[Explore](#)
- 3 Relax**
Let OmniFunds do the hard work and you can get back to life.
[How It Works](#)

Robo Advisors

“Most robo-advisors don't have a long track record. But according to the Robo Report, the five-year returns (2017 to 2022) from most robo-advisors range from **2% to 5% per year.**”

Google
Jan 12, 2023



Fidelity Go®



Wealthfront



Betterment



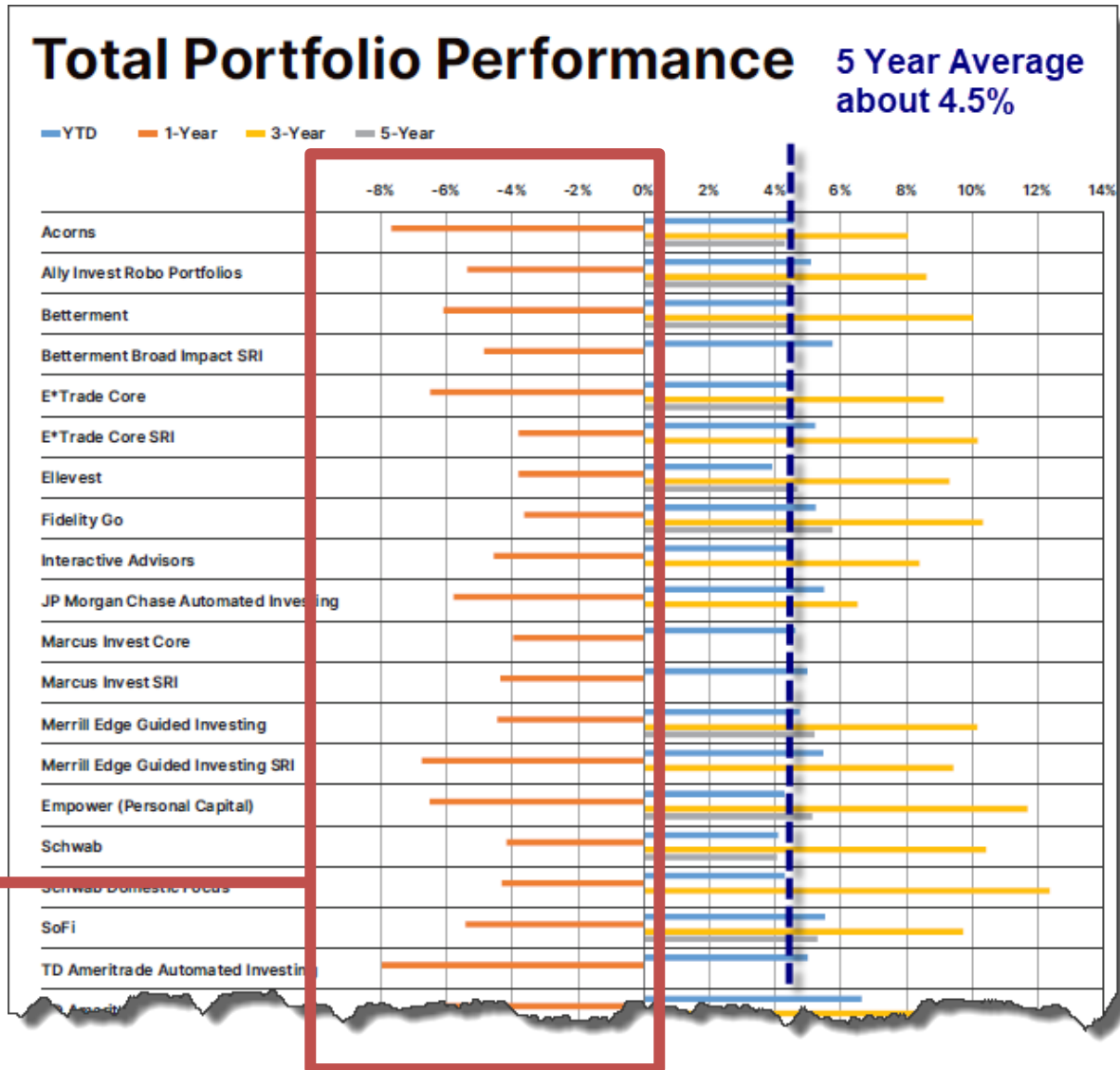
Axos Managed Portfolios



SoFi Automated Investing

Robo Advisor Performance

Robo Advisor performance over the past 1 to 5 years.*



All Negative
4/22 to 4/23

* From "The Robo Report Q1-23"



OmniFunds

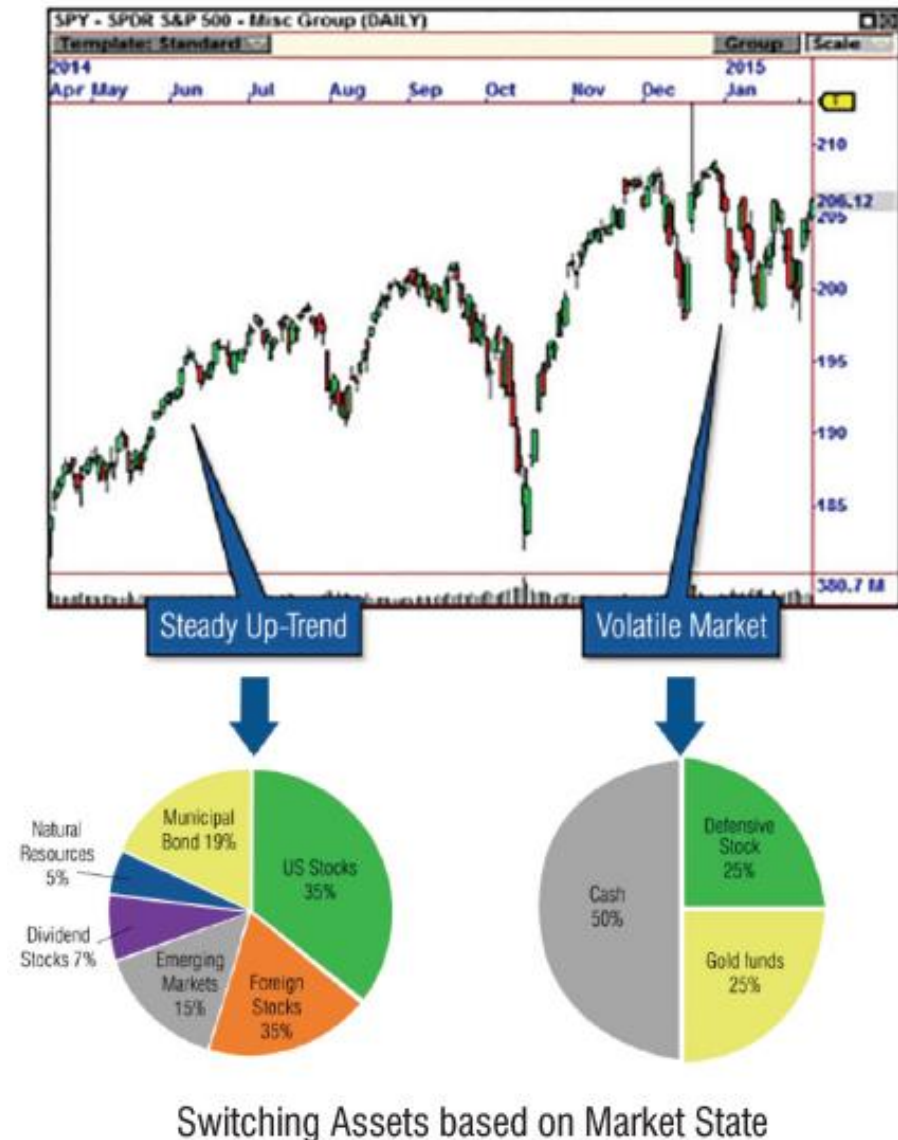
The OmniFunds Story



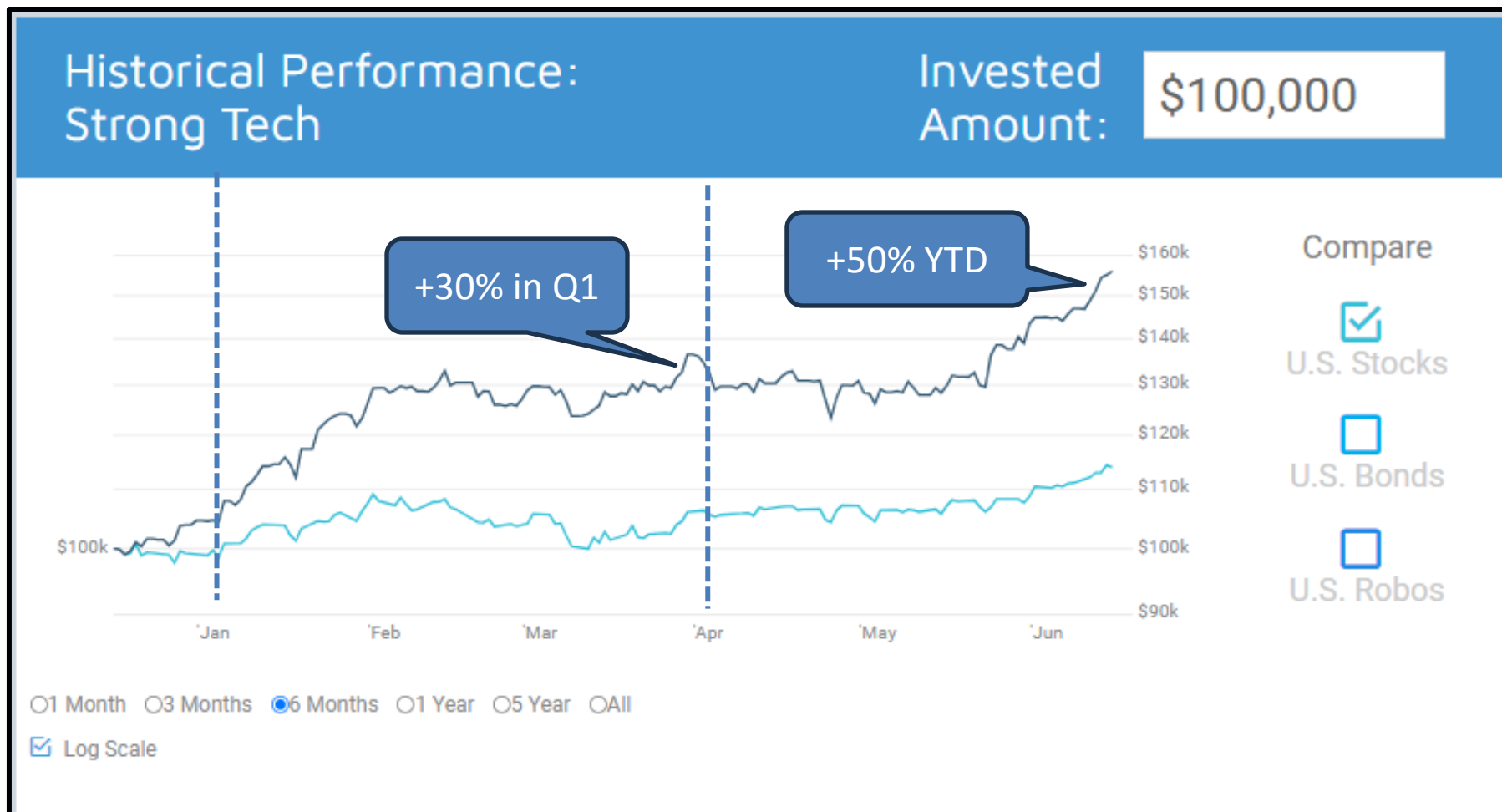
The OmniFunds Story

- OmniFunds was created to compete with the “Robo-Advisers”.
- Robo-Advisors use MPT* and focus on tax loss harvesting.
- Our goal was to Maximize Returns
- We do this by switching into different assets based on Market State

* Modern Portfolio Theory (MPT) was published by Markowitz 70 years ago, 1953.



OmniFund Performance

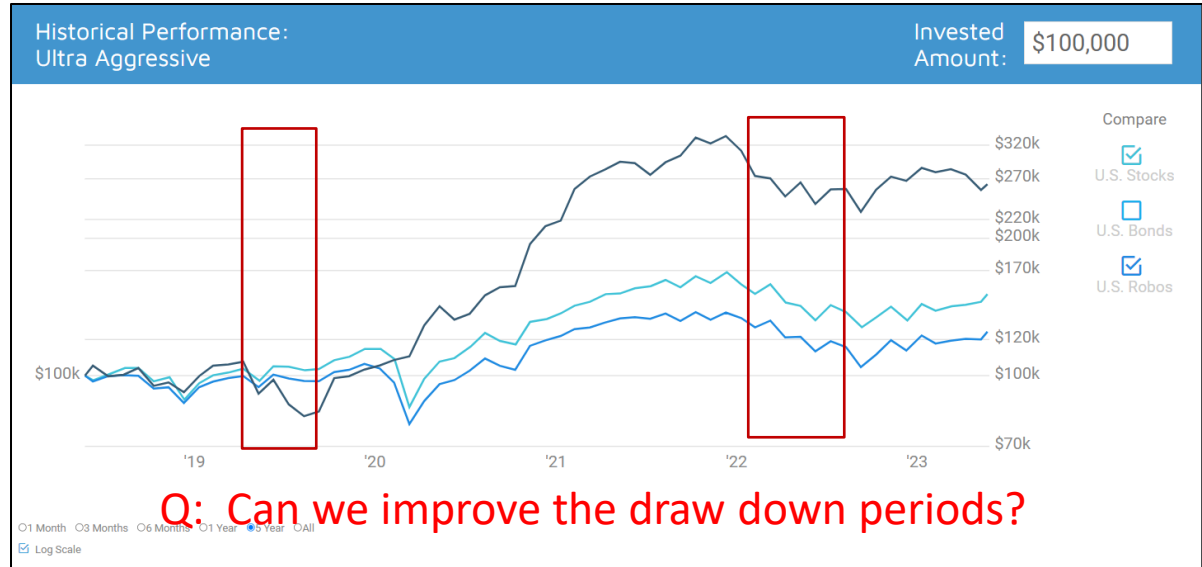


Our *Strong Tech* OmniFund is up over 50% in the first half of 2023.

Beating the Robos

OmniFunds compares favorably to the Robo Advisors over the past 5 years.

The lowest return is more than double the Robo average and the highest is nearly **17 TIMES** their average.



OmniFund	Years Running	Return	Annual
Resilient	3	38%	12%
Weekly Switching	5	100%	20%
Ultra Aggressive	5	170%	34%
Strong Tech	5	370%	75%

Our "Aha!" Moment

Each OmniFund is created from Portfolios.

Each Portfolio can have...

- Groups with Component Stocks
- Filters
- Rankers
- Market States

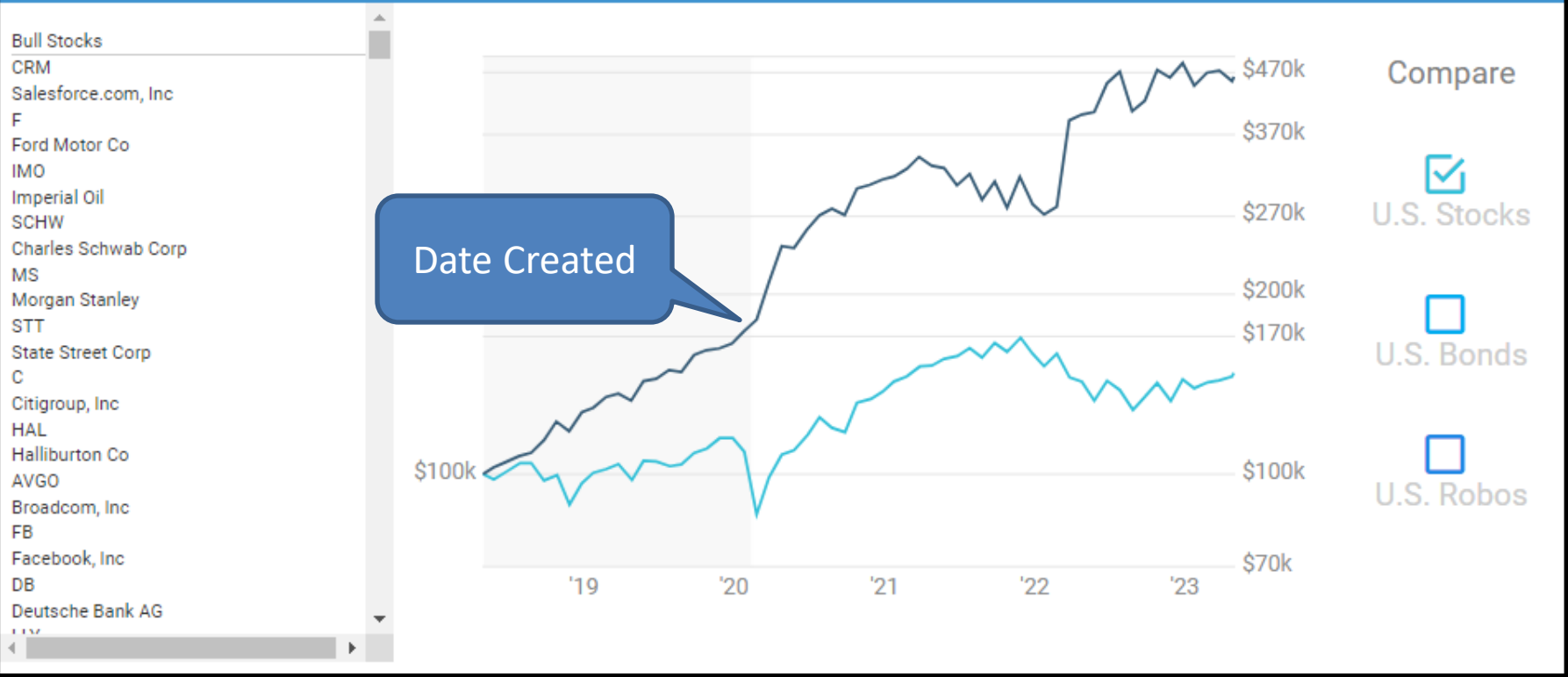
Let's review some of the Portfolios that were added 3-5 years ago.

The screenshot displays the OmniFunds Lab interface. At the top, there's a table of funds with columns for ID, Public, Owner, OmniFund, CAR, Return, MDD, Avg MDD, and Last Updated. A callout box labeled "Available OmniFunds" points to the "Add OmniFund" button. Another callout box labeled "Portfolios in selected Fund" points to the "actions" column. Below this is a "Portfolios" table. The main section is titled "12 Year Historical Performance: Ultra Aggressive" and features a line chart showing performance from 2005 to 2019. A callout box labeled "Symbol Universe" points to the "Big List" of stocks on the left. Below the chart are three performance metrics: Avg Annual Growth (28.74%), YTD Growth (5.89%), and Avg. Ann. MDD (11.37%). The "Assets" section includes a pie chart and a table of asset classes. At the bottom, there are three panels: "Filters", "Ranking", and "Market State", each with a table of criteria and an "Add" button. A callout box labeled "Performance Statistics" points to a table of fund metrics at the bottom left.

An Omnifund is created by combining two Portfolios

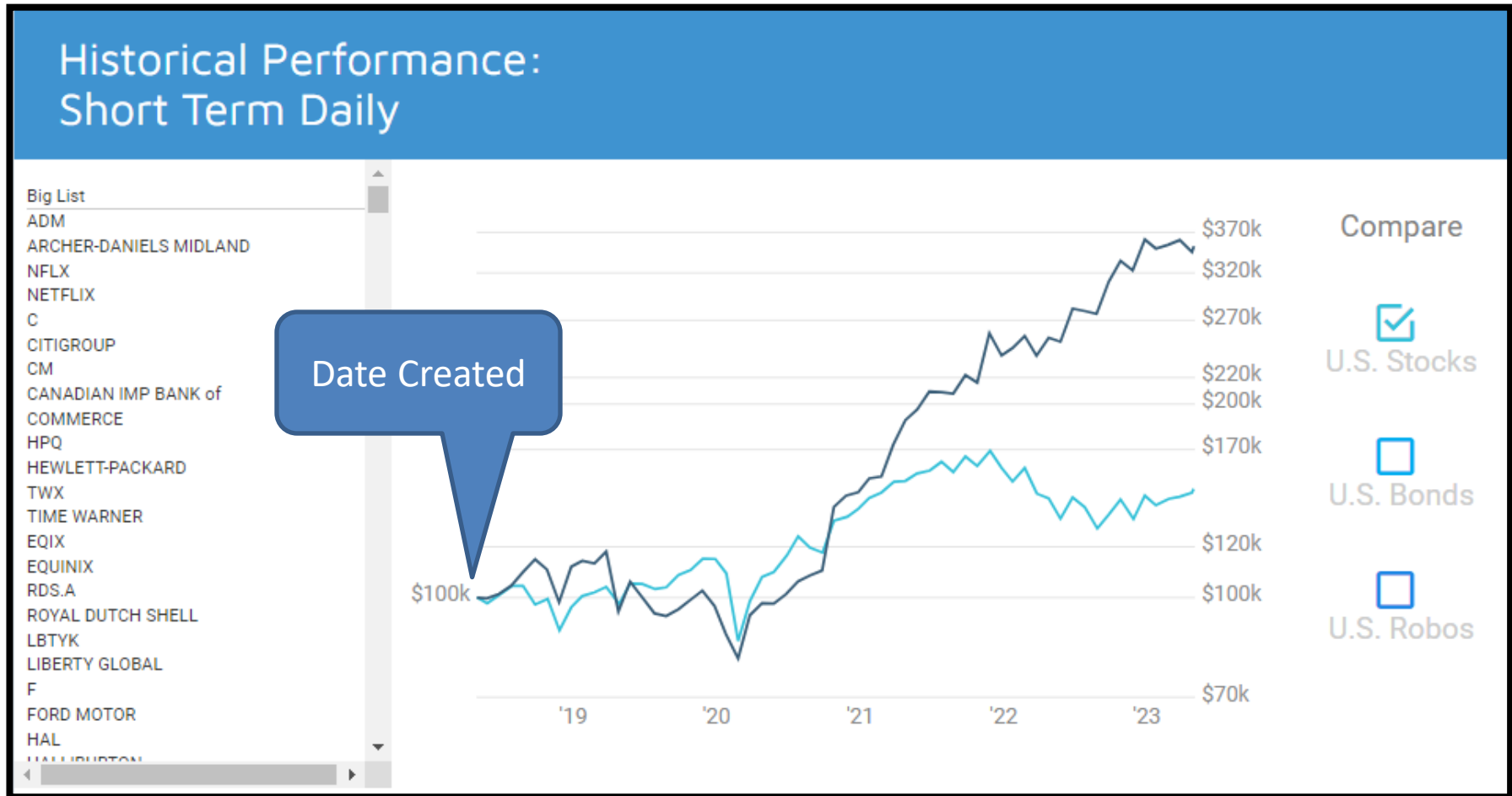
Resilient

Historical Performance: Resilient 02



Up 176% in the past 3 years (59% per year).

Short Term Daily



Up 250% in the past 5 years (50% per Year).

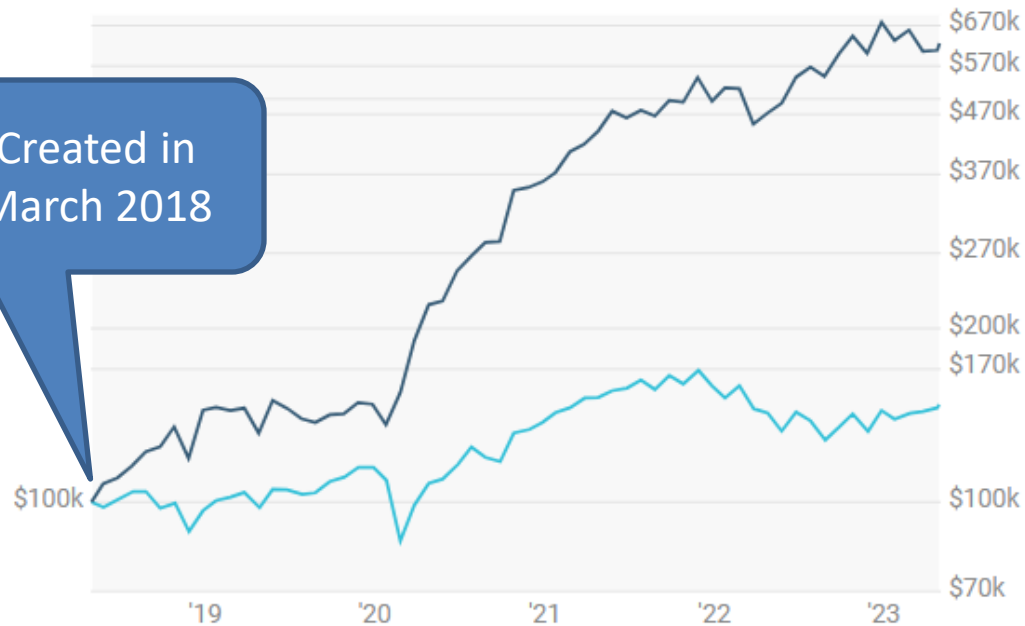
Tech and Defense

Historical Performance: Tech and Defense

Defensive Stock

CTWS
CONNETICUT WATER SERVICE
TEVA
TEVA PHARMACEUTICALS
SAFM
SANDERSON FARMS
ABT
ABBOTT LABORATORIES
UGI
UGI CORP
GILD
GILEAD SCIENCES
MSEX
MIDDLESEX WATER
ALXN
ALEXION PHARMACEUTICALS
JJSF
J&J SNACK FOODS
AGN
ALLERGAN INC
HSY
HERSHEY CO
CAT

Created in
March 2018



Compare



U.S. Stocks



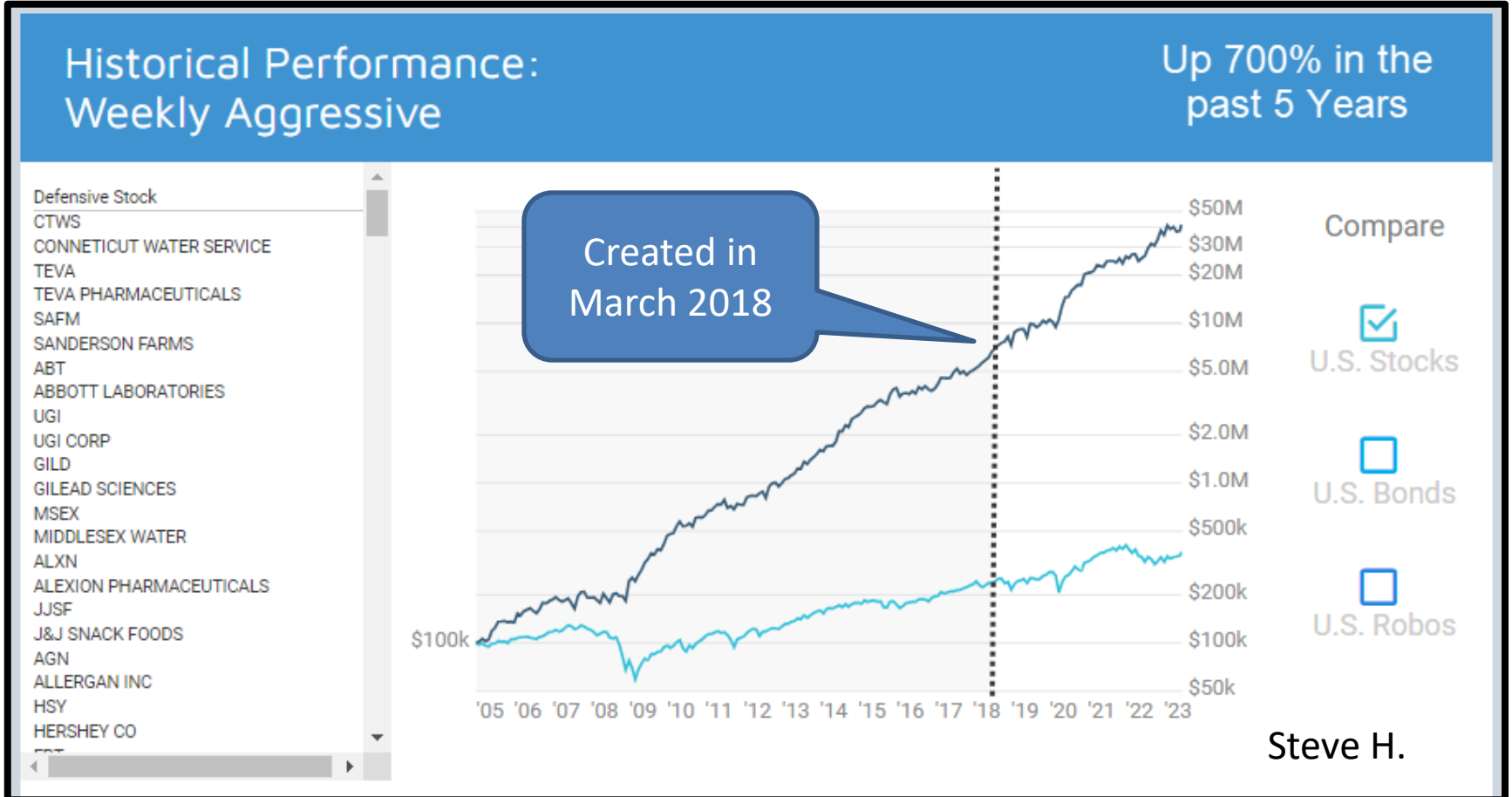
U.S. Bonds



U.S. Robos

Up 600% in the past 5 years (120% per year)

User Portfolios



Users are also creating great Portfolios.
We can leverage this resource.



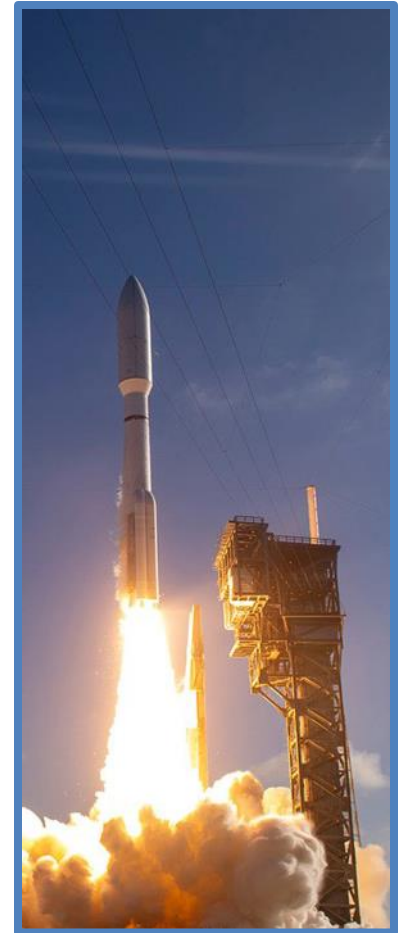
OmniFunds

Bringing OmniFunds to the World



Launch Strategy

1. Performance Improvements:
Improve Trading Performance
2. Financial Services Space:
Clarify Target Market &
Identify Changes to Maximize Sales
3. OmniFunds Project Execution:
Funding -> Development -> Marketing





OmniFunds

1. Performance Improvements



Performance Improvements

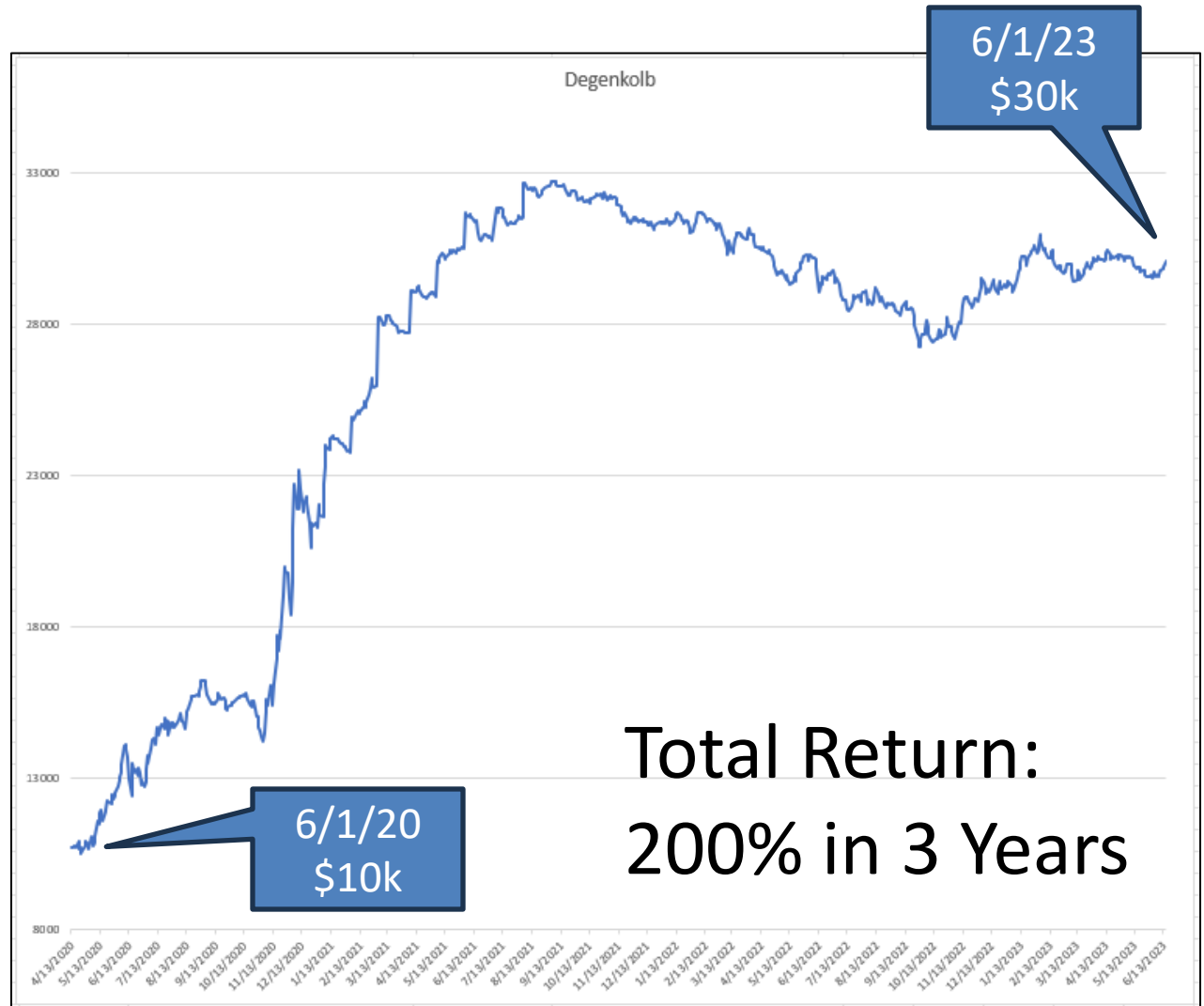


- **Portfolio Switching**
Switch into the most consistently profitable portfolios dynamically. Simply U.I.
- **A.I. Ranking**
Use A.I. Methods rather than simple Rankers to improve the equity selection process.
- **OmniFunds API**
Create an API for Financial Service Firms to integrate Intelligent Trade Management into their offerings.

Portfolio Switching

Actual Results in OmniFunds.

This user switched often between Portfolios.

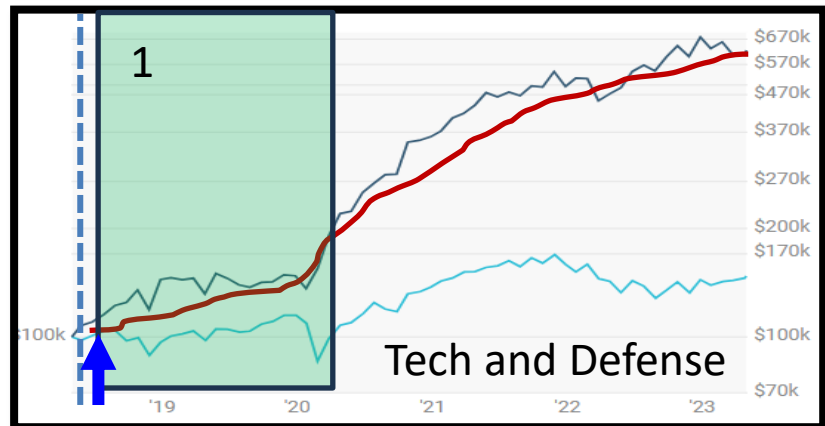
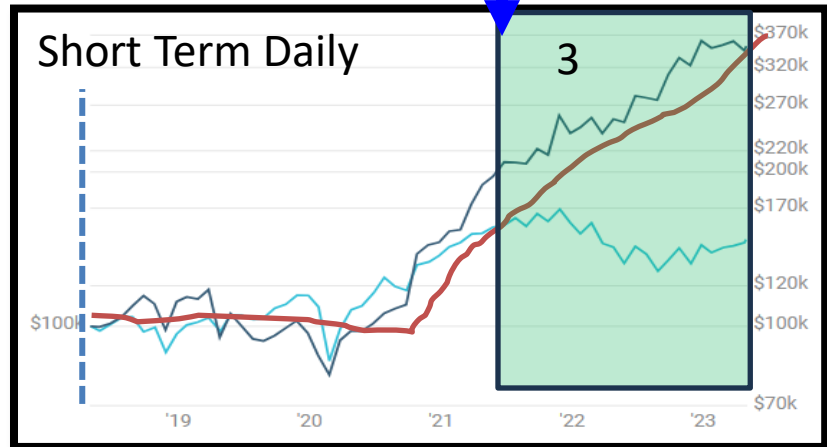
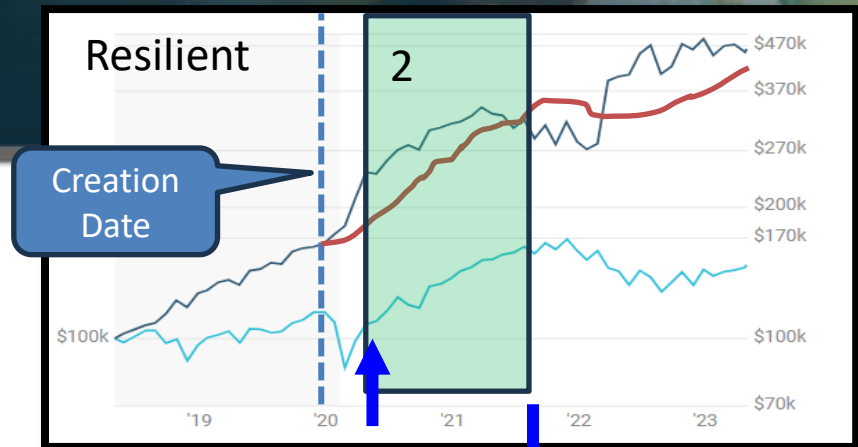


Portfolio Switching

The Concept:

Great (performing) Portfolios in OmniFunds are analyzed each day.

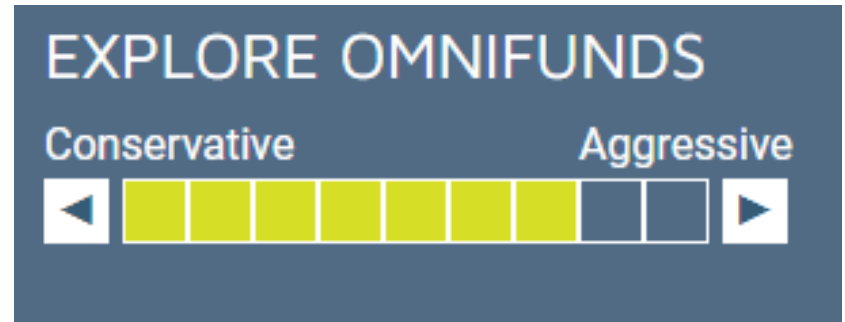
The algorithm will switch into the one(s) that are appreciating the most rapidly, driven by Risk/Reward parameters.



OmniFunds Simplification *

Rather than blend a Conservative and Aggressive Portfolio, the user selects an Approach based on Historical Return/Risk (APR/MDD).

* This concept /interface is being evaluated through user surveys.



The table is titled "SELECT OMNIFUND" and is set against a dark blue background. It has three columns: "Historical:", "APR", and "MDD". The rows represent different investment approaches: Retirement, Growth, Aggressive, and Custom. The "Growth" row has an "X" in the "Historical:" column, indicating it is the selected option.

Historical:	APR	MDD
<input type="checkbox"/> Retirement	24%	6%
<input checked="" type="checkbox"/> Growth	38%	9%
<input type="checkbox"/> Aggressive	65%	14%
<input type="checkbox"/> Custom	52%	11%

A.I. Ranking

OmniFunds uses Momentum and RTM* for Ranking.

Using **A.I. Ranking** should improve performance.

In June, Ed engaged **A.I. Researchers** to investigate training on G.A. Measurements.

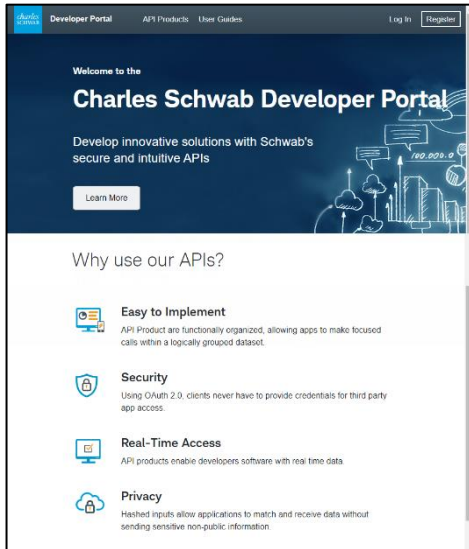
* RTM: Reversion-to-Mean

The screenshot shows a chat interface on the Freelancer platform. The chat title is "AI Investigation on Discrete Problems". The user "@HEDowns" has a balance of "\$0.00 USD". The chat history includes several messages from various users, with the most recent one from Hani A. (@hanisalah1) dated June 6. The message from Hani A. discusses the project's features and AI architectures. Below the chat, a table shows numerical data, and a text box contains a comment about Random Forest technology.

10	0.089598
11	0.033702
12	0.090718

Some technologies like Random Forest seem to be promising.

Connecting to Other Brokers



Developer Portal API Products User Guides Log In Register

Welcome to the
Charles Schwab Developer Portal

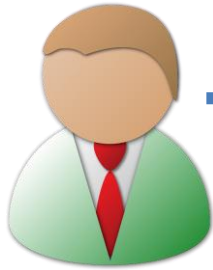
Develop innovative solutions with Schwab's secure and intuitive APIs

Learn More

Why use our APIs?

- Easy to Implement**
API Products are functionally organized, allowing apps to make focused calls within a logically grouped dataset.
- Security**
Using OAuth 2.0, clients never have to provide credentials for third party app access.
- Real-Time Access**
API products enable developers software with real time data.
- Privacy**
Hashed inputs allow applications to match and receive data without sending sensitive non-public information.

Charles Schwab just announced an API to connect to their platform. Other brokers, like Alpaca, also provide API access.



OmniFunds

Pricing OmniFunds vs Robo Advisors How it Works Explore FAQ About Us My Omnis

Returns Matter.

Whether you are very conservative, extremely aggressive, or anywhere in the middle, OmniFunds provides you with complete control of your investments.

Customize Your OmniFund Now

The US market is up just 8%. But our Ultra Aggressive OmniFund is up 35% without using margin!


What is OmniFunds?

OmniFunds is a trading service that's built to continuously read the "personality" of the market and automatically trade for you when opportunities and conditions align with the strategies and goals you set - the power of automated selective stock switching with downside protection!

OmniFunds constantly monitors market indicators in order to know how and when to automatically invest you in the equities that are poised to move in the right direction, called selective stock switching. When the market mood turns sour, OmniFunds moves your portfolio to safety, or downside protection, avoiding losses...and lost sleep.

[Explore Our OmniFunds Now >](#)

API



InteractiveBrokers Log In Client Accounts

IBKR is the Professional's Gateway to the World's Markets

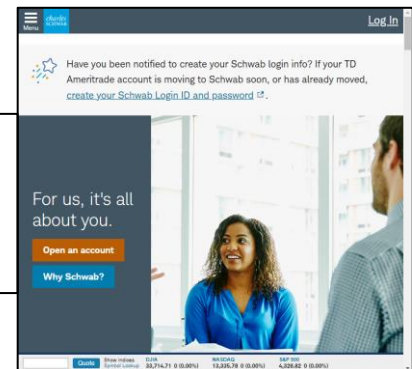
Watch Video

SHARE FB TWITTER LINKEDIN

Client Center Technology

Interactive Brokers

API



Log In

Have you been notified to create your Schwab login info? If your TD Ameritrade account is moving to Schwab soon, or has already moved, [create your Schwab Login ID and password](#)!

For us, it's all about you.

[Open an account](#)

[Why Schwab?](#)

Quote Buy Index Short Interest Cash Dividend

SPY	463.00	UP
QQQ	387.74	0 (0.00%)
IBOV	13,355.78	0 (0.00%)
NYSE	4,208.82	0 (0.00%)

Charles Schwab

API



Alpaca

API for Stock and Crypto Trading

Trade with algorithms, connect with apps, and build services with our easy to use APIs.

[Sign up for Free](#)

Alpaca Global Research Analytics

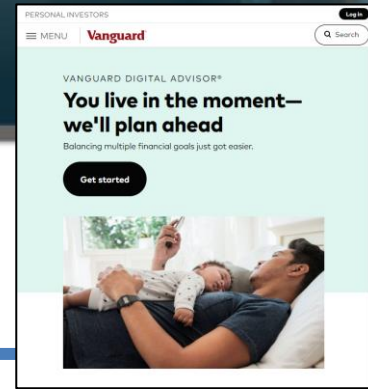
Alpaca.markets

OmniFunds API

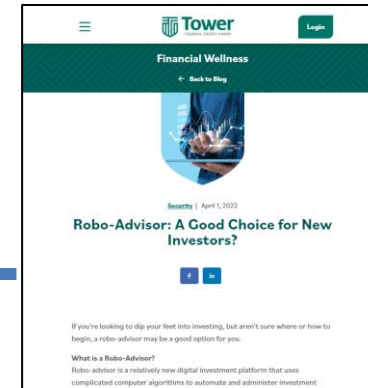
An OmniFunds API makes it easy for outside firms to license and use OmniFunds for their clients.



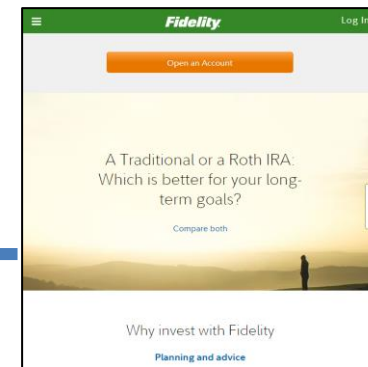
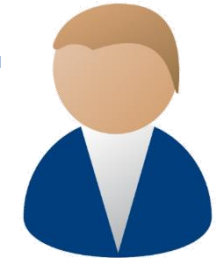
API



Robo Advisor



Credit Union



Broker



A decorative background for the top half of the slide, featuring a bokeh effect of out-of-focus lights in various colors (yellow, orange, blue, red) against a dark background. The lights are arranged in vertical and diagonal patterns, creating a sense of depth and movement.

OmniFunds

2. Financial Services Space (B2B)



Target Market(s)

Platforms that offer Fund Management services...

- Robo Advisors
- Boutique Brokers
- Mainstream Brokers
- Registered Investment Advisors
- Credit Unions
- Banks
- Institutions
- Hedge Funds

Acorns

Ally Invest Robo Portfolios

Betterment

Betterment Broad Impact SRI

E*Trade Core

E*Trade Core SRI

Ellevest

Fidelity Go

Interactive Advisors

JP Morgan Chase Automated Investing

Marcus Invest Core

Marcus Invest SRI

Merrill Edge Guided Investing

Merrill Edge Guided Investing SRI

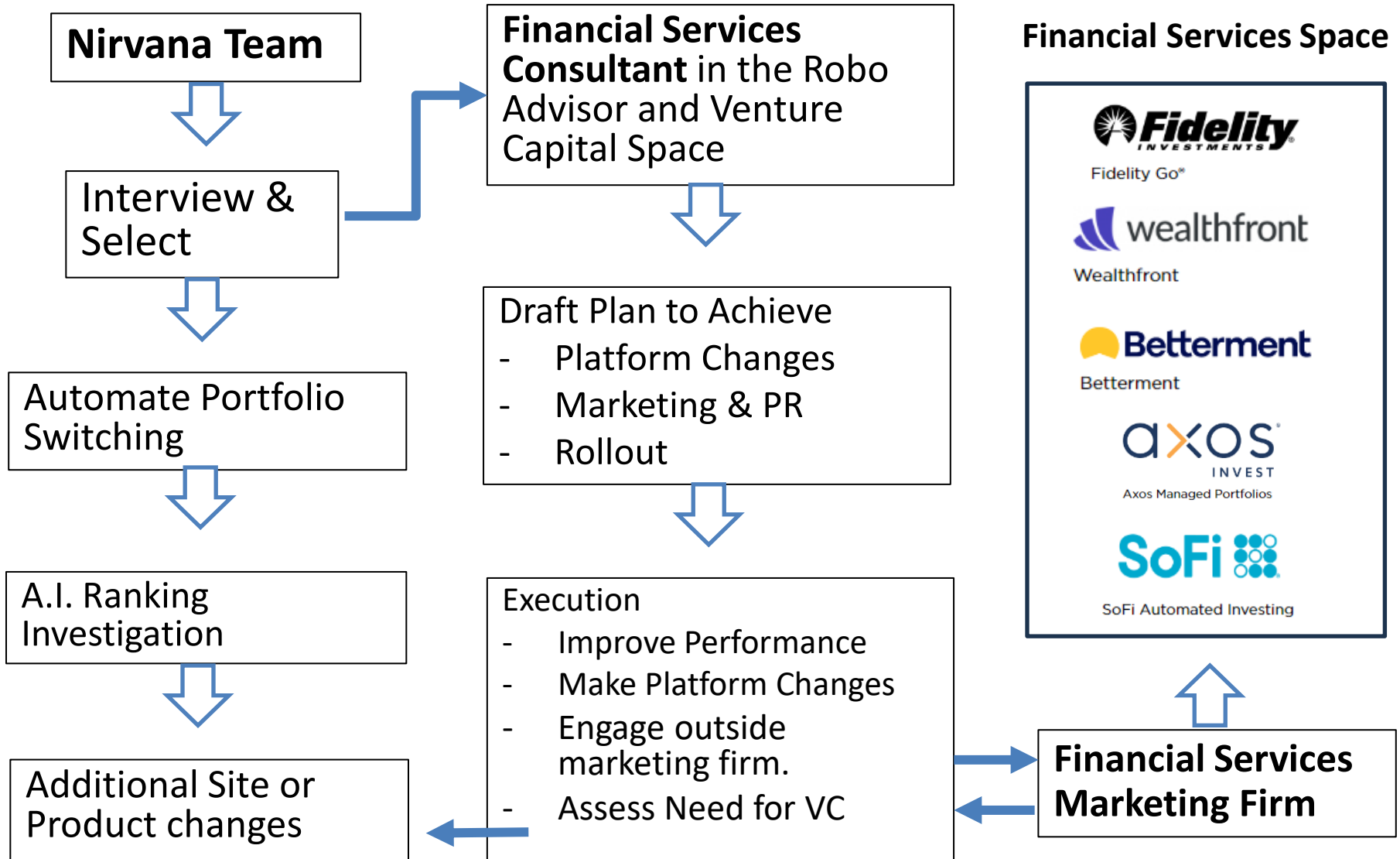
Empower (Personal Capital)

Schwab

Schwab Domestic Focus

Robo Advisors

Adjust to Target Market(s)





OmniFunds

3. Execute the Plan

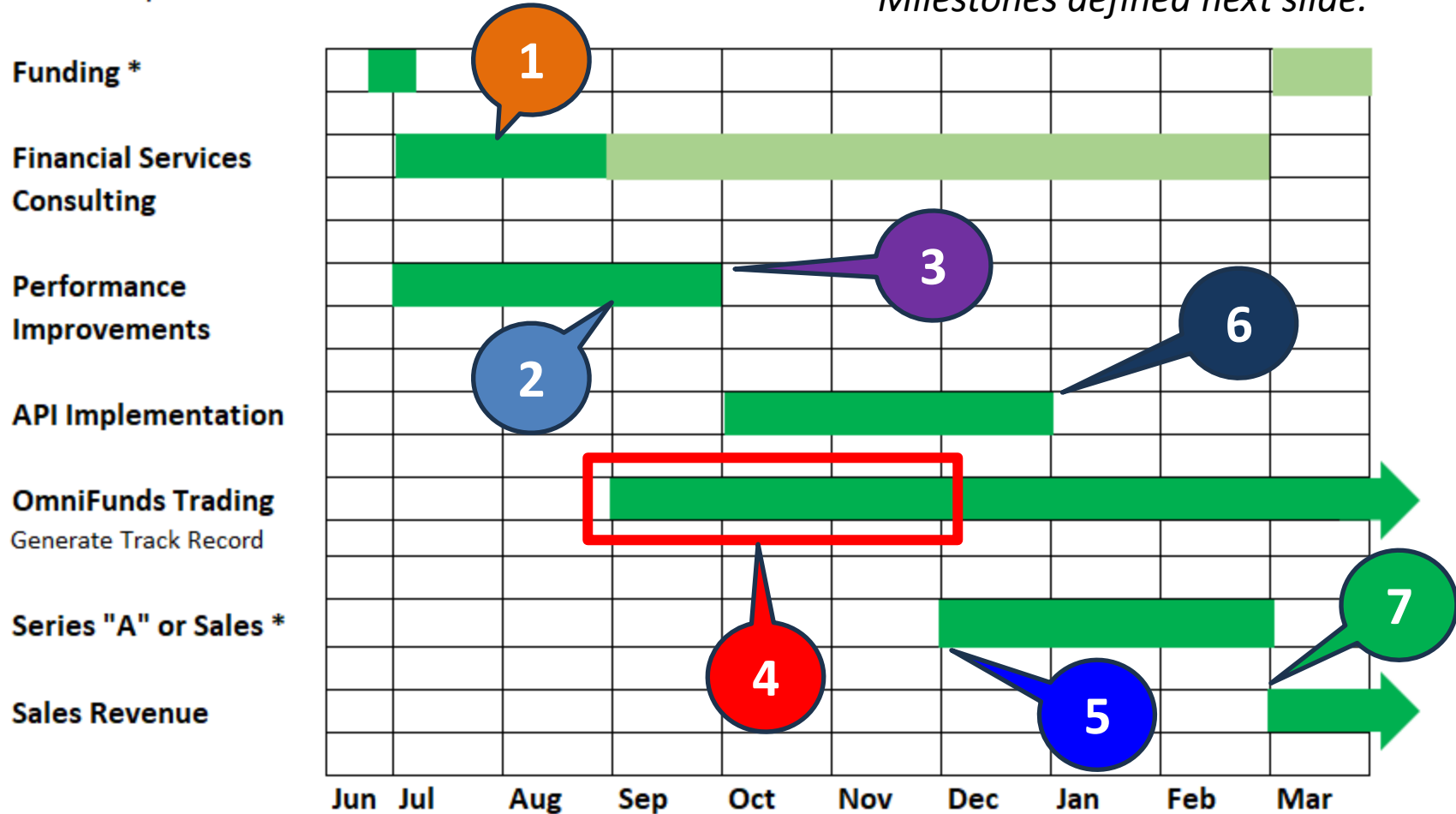


Planned Timeline

Planned Timeline

8 Month Sprint

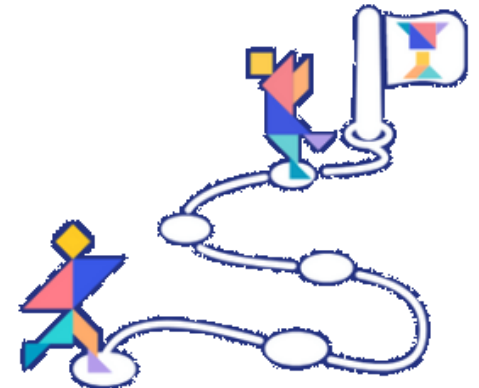
Milestones defined next slide.



* With the right Track Record, we can market the platform. Otherwise, evaluate VC or Angel (Series A) or DPO

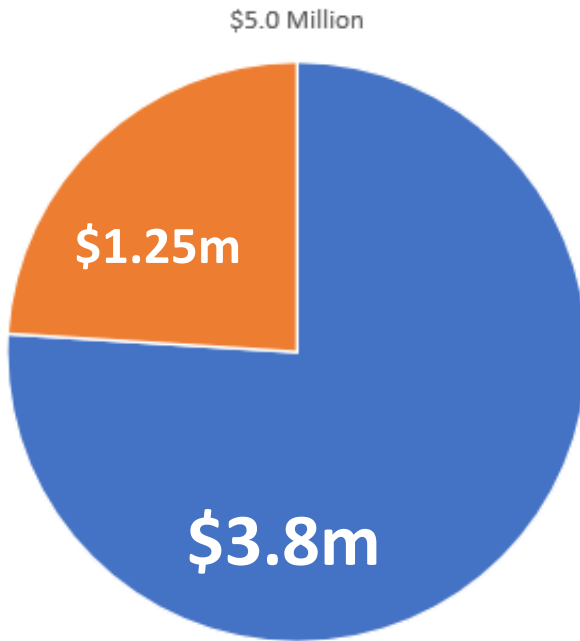
Milestones

1. Financial Services: Initial Plan Adjusted based on feedback (Aug 1)
2. Performance Checkpoint: Portfolio Switching Implemented, A.I. Research Completed. (Sep 1)
3. OF Performing? Ready to Market (Oct 1)
4. Track Record: OmniFunds Launched on Actual Accounts. (Oct 1)
5. Financing: Adjust Plan with Board and (potentially) an Outside Firm. (Dec 1)
6. OmniFunds API Completed: Begin approaching Financial Services clients. First sale goal: (Mar 1)
7. Assess IPO Potential: Consider IPO (or DPO) Rollout in 2024. (Mar 1)



Funding

Investor portal



2023 Raise: \$1.25m
Purpose: Execution of
the 2023 IFM Plan
Unit Price: \$5,000

60% Discount on Unit Price
for first investment up to \$300k.

The screenshot shows the OmniFunds Investor Portal. At the top, there is a navigation bar with links for Pricing, OmniFunds vs Robo Advisors, How It Works, Explore, FAQ, About Us, and My OmniFunds. Below the navigation bar, the page title is "Intelligent Fund Management, LLC Investor Portal". The main content area includes a paragraph about the October 2018 investment offering, a section for "Documents, Videos, etc..." with links to the "IFM Regulation 'D' Private Placement Memorandum" and "Updates to the PPM", a video link titled "Taking OmniFunds Out to The World", a survey link for "Investment Details", a subscription agreement link, and bank wire instructions. On the right side, there is a "Returns Matter." section with a line graph and a "What is OmniFunds?" section with a video thumbnail. At the bottom right, there is a "Ready for Automated Investing Success?" section with three numbered steps: 1. Get Started, 2. Pick Your OmniFund, and 3. Relax. A blue box at the bottom right contains instructions for those investing in the 2023 Reg 'D' Offering, including taking a survey, filling out a subscription agreement, and following bank wire instructions.

www.myomnifunds.com/investor-portal

The Convio.com* Story

Blackbaud.com

Convio Capital Raises

Year	Series	Raise
2000	"A"	\$5.3m
2001	"B"	\$12.0m
2003	"C"	\$5.6m
2004	"D"	\$15m
2006	"E"	\$10m
Total		\$47.9m
2010	IPO	\$46.3m

* Convio was started to provide fundraising and other services for non-profits like the Red Cross.

The screenshot shows the Blackbaud website interface. At the top, there is a green navigation bar with the Blackbaud logo, the tagline "Convio is now Blackbaud Inc.", and contact information: "Chat Now 1-800-443-9441", "Sign In", "For Developers", and "For Partners". Below the navigation bar, there are three main content sections, each with a title, a brief description, and a "REQUEST A DEMO" button.

- Section 1:** "#1 Online Fundraising and Marketing Software Solution for Nonprofits". Description: "Acquire new donors, upgrade existing donors and raise more money with Luminare Online Marketing." Includes a lightbulb icon and a green arrow pointing up with the text "IMPROVING THE MISSION SUPPORT".
- Section 2:** "The Only Fundraising and CRM Solution Built on The Salesforce Platform". Description: "Engage supporters in your cause, raise more money, and do more good with Luminare CRM." Includes an icon of colorful figures holding hands.
- Section 3:** "Engage Supporters Through Grassroots Advocacy and Online Tools". Description: "Grow your base, influence politics and mobilize your grassroots advocates with Luminare Advocacy." Includes an icon of the White House and grass.

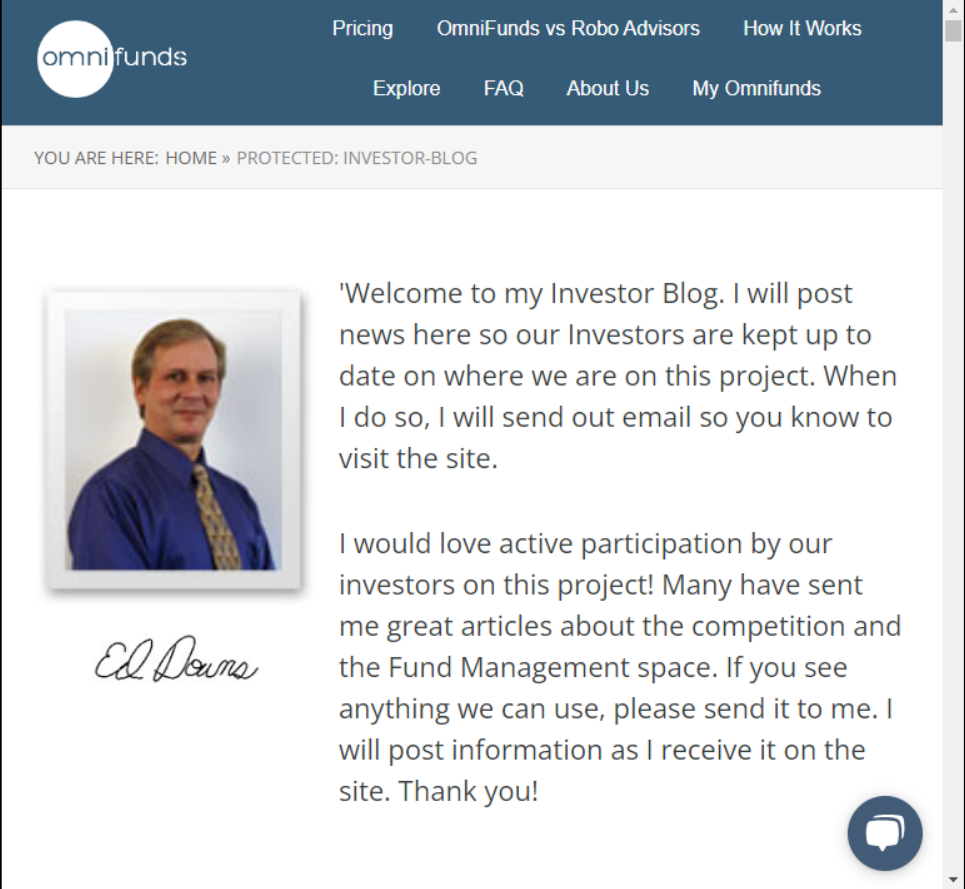
January 2012 – “Blackbaud will acquire all outstanding shares of common stock of Convio for **\$275 million**” Closed 5/12/22

[Article](#) (click link in PDF)

Investor Communication

Communication & Progress-Tracking:

- Board Member Participation with Published Minutes
- Bi-Weekly Updates in the Investor Blog



The screenshot shows the OmniFunds website's Investor Blog page. The header includes the OmniFunds logo and navigation links: Pricing, OmniFunds vs Robo Advisors, How It Works, Explore, FAQ, About Us, and My Omnifunds. Below the header, a breadcrumb trail reads "YOU ARE HERE: HOME » PROTECTED: INVESTOR-BLOG". The main content area features a profile picture of Ed Deems, a man in a blue shirt and tie, with his signature "Ed Deems" below it. To the right of the photo is a welcome message: "Welcome to my Investor Blog. I will post news here so our Investors are kept up to date on where we are on this project. When I do so, I will send out email so you know to visit the site." Below this is another paragraph: "I would love active participation by our investors on this project! Many have sent me great articles about the competition and the Fund Management space. If you see anything we can use, please send it to me. I will post information as I receive it on the site. Thank you!" A chat icon is visible in the bottom right corner of the page.

The Investor Blog

Investment Process

Documents on the Site:

- IFM Regulation “D” Offering Document August 10, 2018
- Updates for 2023 (this presentation)
- Investor Participation Survey
- Subscription Agreement
- Wire Instructions



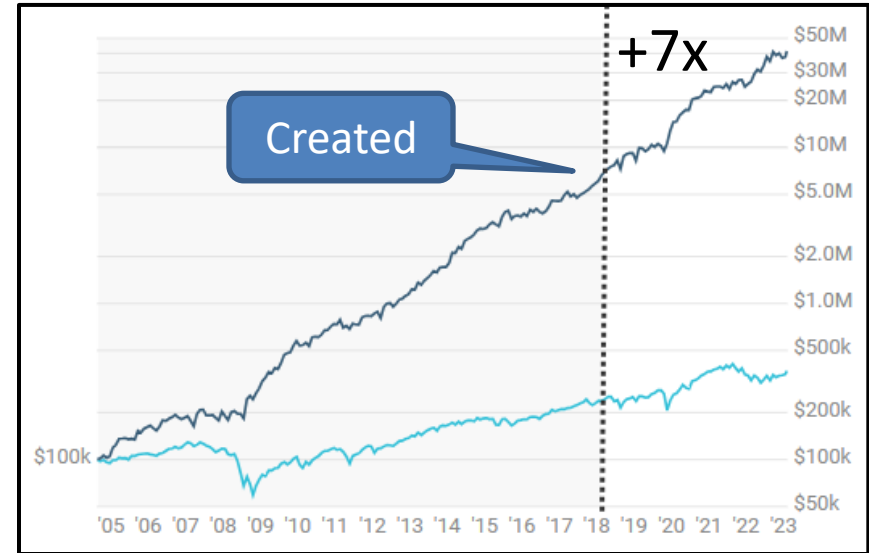
IFM Private Placement Memorandum, 8-10-18

www.myomnifunds.com/investor-portal

Current Password: ifm2023

Summary

- OmniFunds by IFM
 - Released in 2017
 - Sophisticated Switching With APT Allocation
 - Significantly Beat Robo Returns past 5 Years
 - Real Returns by Users



It's time to make carefully selected improvements and take OmniFunds to the World in 2023.



OmniFunds
Because Returns Matter.





OmniFunds

